

# Family Business

**Montero  
Aramburu &  
Gómez-Villares**  
Atencia

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01.

Who we are 

We are a law firm of clients who, by combining **legal quality** with dedication and honesty, accompany them in making their most important decisions.

We work with **dedication and efficiency** in the pursuit of legal excellence, in line with our values.

At Montero Aramburu & Gómez-Villares Atencia every decision we make and every service we offer is imbued with our values:



## Honesty

It is the pillar on which the trust our clients place in us is built. We act with transparency and integrity in all situations, ensuring consistency between our words and actions.

## Knowledge

We strive to keep up to date and be experts in our field, in order to offer the best possible advice to our clients.

## Criterion

Our ability to discern and make informed decisions is a key factor. We offer our clients thoughtful and prudent judgement, always striving for excellence and integrity in every action.



## Commitment

For us, commitment is not a formality, but the bond that binds us to our clients. We are by their side every step of the way.

## Proximity

We strive to offer personal attention, genuine proximity and friendliness that characterise every interaction with our clients.

## Trust

We work hard to gain and maintain our clients' trust in every case and situation, always meeting our objectives and commitments.

In our firm, human quality  
is at the same level as legal quality.

We turn every professional relationship into a  
personal commitment, anticipating and solving  
our clients' legal challenges with solid, innovative,  
effective and, above all, honest solutions.

DATA:



**+270** Lawyers and economists

**+370** Employees



**9** Offices located in the  
national territory



**22** Areas of practice

# 02.

## Services



Our firm has specialists in all areas of law, which allows us to offer comprehensive advice to our clients in both the public and private sectors, seeking an innovative approach that generates a positive impact on business strategy and provides a clear differential value.

## Areas of specialisation

- Banking and Finance
- Civil
- Compliance and Corporate Governance
- Corporate and M&A
- Digital
- Family Business
- Energy
- Entertainment and Sport
- Foundations, Associations and other Non-Profit Entities
- Real estate
- Employment Law
- Capital Markets
- Commercial Law
- Criminal Law
- Litigation and Arbitration
- Industrial and Intellectual Property
- Public and Regulatory
- Restructuring and Insolvency
- Insurance
- Sustainability and Environment
- Tax
- Town planning

Our family business area offers comprehensive and multidisciplinary advice, which is key to guaranteeing the continuity of these companies, which represent a majority percentage of the Spanish economy. Together with the client, our team designs the corporate and asset structures in accordance with the objectives of the business and the family. We seek to minimise tax costs both in the present as well as in the generational transmission and we design the necessary civil frameworks to ensure an adequate and harmonious handover. From the drafting of articles of association to the creation of family protocols, including the businessperson's will or living donations, we accompany our clients every step of the way, offering solutions that protect their legacy, ensure the continuity of the business and strengthen family cohesion.

## Family Business

- Design and implementation of family succession plans by means of medium and long-term planning of the generational handover of the family business.
- Commercial and tax advice on business restructuring and corporate reorganisations, including structural modifications (mergers, spin-offs, etc.) and acquisition or sale of family businesses.
- Planning of partner separation processes.
- Advice on the creation of a statutory framework appropriate to the needs of the business and the partners of the family business.
- Elaboration and implementation of family protocols aimed at establishing the relations of family members and management bodies as a framework agreement from which to promote social and family peace.
- Analysis and execution of donations of family businesses and other jointly held family assets.
- Comprehensive advice on intestate and intestate successions, from the opening of the succession until the actual adjudication of the inheritance, promoting at all times the inter-family balance and the survival of the family business.

## Family Business

- Anticipation of the future disability of the partners, through tools aimed at the care of their person and the management of their assets, including the family business, such as the deed of self-care or the self-regulation of support measures on their person and assets in case of disability.
- Intervention and optimisation of the liquidation of community property in the event of death, divorce or modification of the matrimonial property regime and assessment of its impact on the maintenance and succession of the family business.

04.

Contact 

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ACCOMPAN-  
YING YOU  
IN EVERY  
DECISION

Montero  
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